



Operational
Efficiency Summit

Tech | Data | Cloud

October 18, 2023 in NYC

For data and
technology professionals
in capital markets

Event review 2023

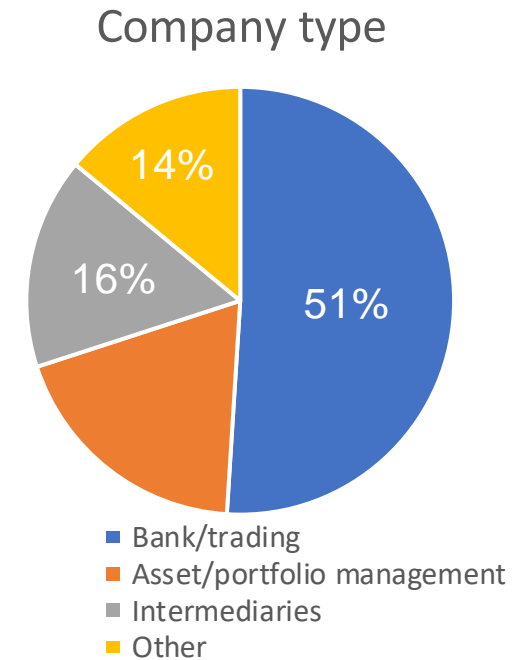
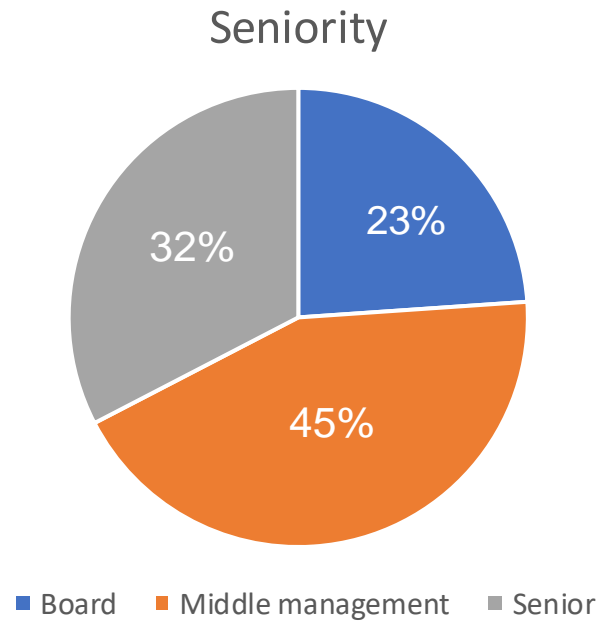
The inaugural Operational Efficiency Summit

The Operational Efficiency Summit was the first-ever joint event hosted by *WatersTechnology*, *Chartis Research* and *Risk.net*. The summit took place in NYC and established the festival as a critical meeting point for data and technology professionals in capital markets.

The inaugural event featured 26 industry-leading speakers and 4 sponsors who positioned themselves in the heart of the community.

Audience breakdown

- Delegates – 80
- Speakers – 26
- Unique organisations – 79



What makes the summit different?

- Information you can't get anywhere else in collaboration with market-leading publications *WatersTechnology*, *Chartis Research* and *Risk.net*
- The summit completely focused on meeting market challenges
- We work with the 'Who's Who' in capital markets
- Delegates heard from groundbreaking innovators and collaborated with industry peers during interactive sessions
- Going beyond the pitches to understand how new technologies and approaches are revolutionizing competitors' business

Delegate feedback

“This was a great gathering of professionals, mostly from financial services, all interested in increasing operational efficiency through better data governance and management.”

Managing director, global consulting firm
specializing in high-impact master data management

“The case studies discussed were around the real-life situations encountered routinely.”

Senior vice president, G-SIB

“Excellent networking opportunities with vendors and peers.”

CFO, asset management firm

Delegate feedback

Looking ahead to 2024: what do our delegates love about the event?

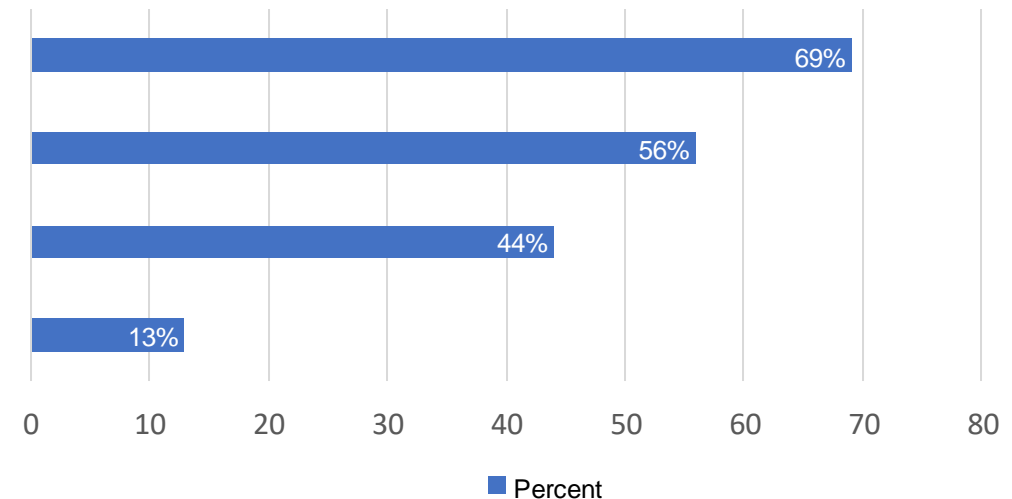
Topic
AI
Data strategy, governance and quality
Master data management
Data analytics
Continuation of case studies
Managing tail risks
Cloud optimization and efficiency

Understanding more
about the latest
industry trends

Networking with peers

Hearing discussions

Meeting with
suppliers/vendors



Key speakers



**Miquel Noguer i
Alonso, PhD**
Founder, **Artificial
Intelligence
Finance Institute**
Head of
development,
Global AI



Dessa Glasser
Principal
FRG



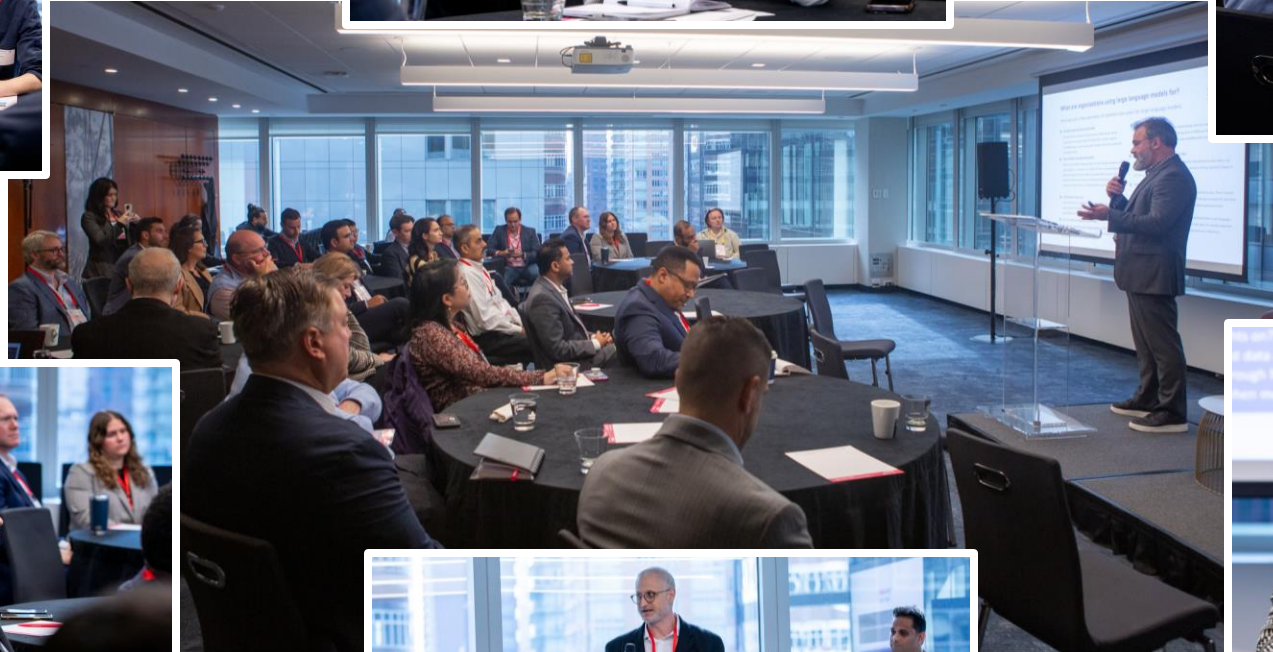
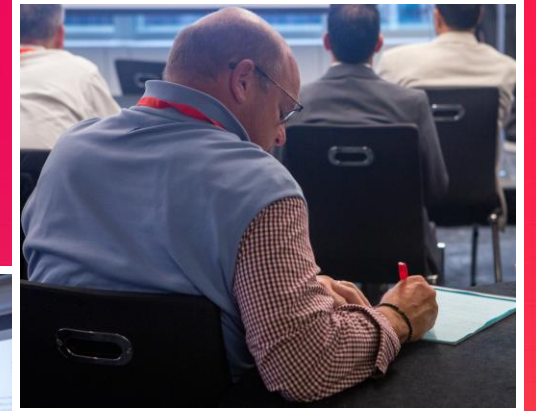
Risë Zaiser
US chief data
officer
**Sumitomo Mitsui
Banking
Corporation**

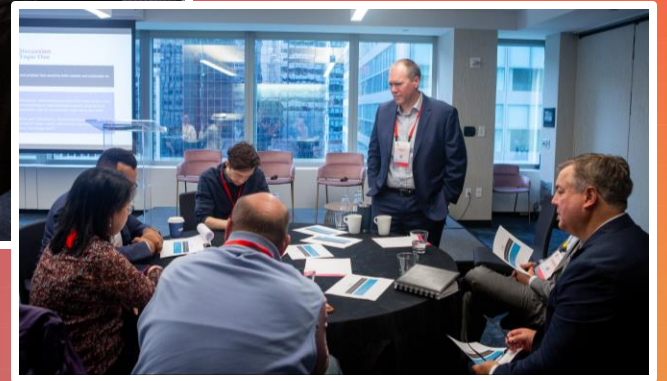


**Subbaiah
Maneyapanda**
Senior vice
president, enterprise
data management
and analysis
**Northern Trust
Corporation**



Linda F. Powell
Enterprise head of
data governance
and deputy chief
data officer
BNY Mellon





Upcoming events



March 27, 2024
Le Méridien
Charlotte, NC



May 16, 2024
etc.venues, 360 Madison
New York City



October 16–17, 2024
Grand Hyatt
Nashville, TN

Learn more about our upcoming events



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