

North American Financial Information Summit



May 16, 2023, New York

Post-event report 2023



Thank you to this year's stellar speaker line-up



Kim Jaffee-Prado
CIO, US capital markets, I&CB,
and office of the COO
BMO Capital Markets



Eric Hirschhorn
Chief data officer
BNY Mellon



Neema Raphael
Chief data officer and head of
data engineering
Goldman Sachs



Aishwarya Venkatesan
Managing director and head of
data strategy and analytics,
global trading
BlackRock



Mayank Goel
Vice president, compliance
manager
MUFG Bank



Bala Ayyar
Chief data officer, Americas
Societe Generale



David Shalders
Chief operating officer and
head of integration
**London Stock Exchange
Group**



Yinghua Zhou
Head of enterprise controls
intelligence and analytics
BNY Mellon



**Jennifer Klimko
Courant**
Head of sustainability, culture
and talent
Deutsche Bank



Steve O'Bott
Global head of investment and
financial data architecture, Chief
data architect
Vanguard



Edgar Zalite
Chief data architect, Americas
Deutsche Bank



Sumanda Basu
Head of data quality and data
domain lead, Americas
Societe Generale Americas

What do our attendees love about NAFIS?

"The content and speaker quality at NAFIS exceeded my expectations."

Anonymous

"I left with actionable learnings, made new connections, and am inspired to attend again next year."

Anonymous

"Highly recommend this summit and plan to attend again next year."

Yinghua Zhou, BNY Mellon

"NAFIS 2023 was a great experience ... I look forward to next year's conference."

Mayank Goel, MUFG Bank

"The event not only provided a platform for learning, but also fostered collaboration and community-building within the financial services industry."

Julia Bardmesser, Women Leaders in Data and AI technology advisory council

Who joined us? The greatest minds in the industry

NAFIS is attended by senior, decision-maker end users, from buy-side and sell-side organizations from across the US. We keep the conversations relevant, productive and focused with a carefully curated agenda, to make sure NAFIS is always valuable for our audience.

Registrants

210+

Unique organizations attended

95

Geographic breakdown of attendees

97%

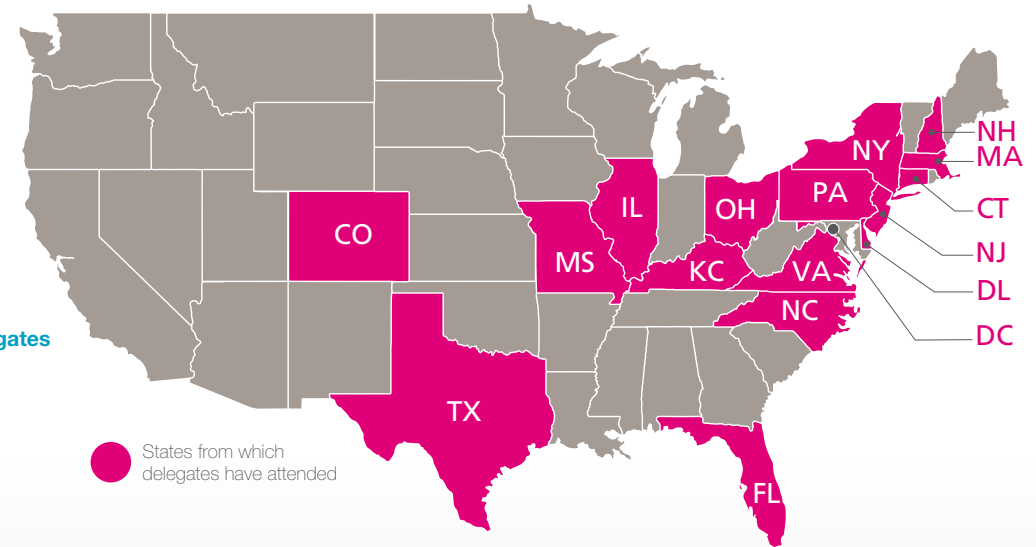
USA delegates

3%

International delegates

52

Cities worldwide



Industry breakdown

55%

Banks



23%

Vendors and service providers

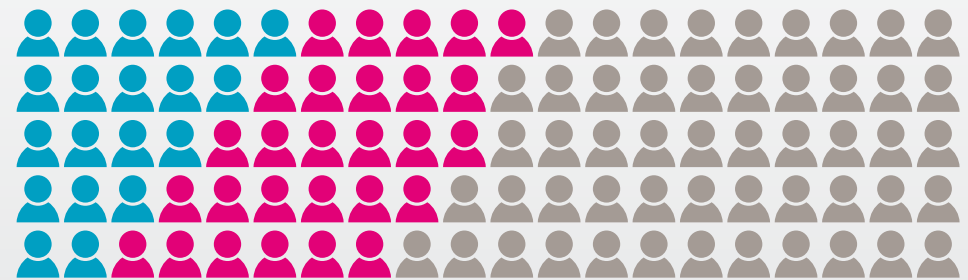
19%

Asset managers

3%

Government

Seniority



20%

C-suite

28%

Director/executive

52%

Managing director

The who's who in capital markets: from the largest international banks, to boutique firms

AQR | CAPITAL
MANAGEMENT



BlackRock®

Blackstone

Bloomberg



CTC®
CHICAGO TRADING COMPANY®

citibank



Google



JPMORGAN CHASE & CO.



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Thank you to our partners



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S&P Global Market Intelligence
329,221 followers
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Justine S Iverson, Head of S&P Global Marketplace and Desktop & Channels Strategy, and **David Coluccio**, Head of Channels, attended #NAFIS2023 to receive the Best Data Feed Management Solution Award. Thank you, [WatersTechnology.com](#), for this recognition! Learn more: <http://ow.ly/GQRN500v00N>.



240 · 13 Comments

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Prosasty C.
Managing Director & CDO | Board Member
2w

#NAFIS2023 #WatersTech

It's always a pleasure to be a #speaker at these industry #data conferences and share ideas, thoughts & visions. It was also a mini reunion in New York. Some of these strong ladies over the years have been such a support system to me. Grateful.

It was a great week.

Jacklyn Osborne Dessa Glasser Marla A. Dans Julia Bardmesser Laura Bertarelli Hamilton Michelle Eliseo



60 · 3 Comments

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Tech At Bloomberg
@TechAtBloomberg

Our Head of #ML Product & Research, @gideonmann, is sitting down for a fireside chat with @WatersTech EIC @A_Malakian about #BloombergGPT & #LLMs in finance at the North American Financial Information Summit (#NAFIS2023) this afternoon at 1:50 PM EDT [@TechAtBloomberg](#)



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3,108 followers
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We're having a great time at #NAFIS2023 in NYC. Our next session "Target operating models - components versus platform" with speakers **Dessa Glasser** of FRG | Financial Risk Group, **Bala Ayyar** of Societe Generale, and **Brian Greenberg** of BNY Mellon is about to begin.



21 · 2 Comments

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Reflecting on success: Highlights from NAFIS 2023

The 2023 North American Financial Information Summit once again distinguished itself as the meeting place for senior practitioners and experts in all things capital markets data. The program opened with our new War Room sessions led by experts from **Bank of America**, **Deutsche Bank**, **Societe Generale**, and **BNY Mellon**, giving the audience a rare opportunity to discuss challenges and approaches with peers and create solutions to scenarios shaped by our expert leads. Topics included data lineage and target operating models, which initiated engaging conversations amongst the audience as solutions were discussed.

The remainder of the day featured keynote sessions headed by industry leaders including **Goldman Sachs'** Chief Data Officer, **BlackRock**, **BMO**, **Silicon Valley Bank**, **Vanguard**, **JPMorgan & Chase**, **MUFG**, and **BNP Paribas** to name a few. Covering important topics like data management, technology, risk management, LLMs, alternative data, compliance, cloud partnerships, and ESG, we heard from top leaders on their areas of expertise making the insights shared truly invaluable.



Reflecting on success: Highlights from NAFIS 2023

Highlights included fireside chats with Neema Raphael, Chief data officer and head of data engineering at **Goldman Sachs** regarding the evolution of data management, and Gideon Mann, Head of ML Product and research and leading **Bloomberg's** pioneering GPT product development.

Moreover, there were a range of facilitated networking opportunities where new connections were made, including the inaugural D&I drop-in clinic, the compliance and regulation lunchtime roundtable, exhibitor zone passport competition and the event networking app.



Reflecting on success: Highlights from NAFIS 2023

The day concluded with a networking drinks reception, followed by the annual IMD & IRD Awards hosted by *WatersTechnology* Editor-at-large Max Bowie, recognizing excellence and innovation in the field. **Bloomberg** picked up multiple gongs, as well as **S&P Global Market Intelligence** and **Refinitiv / LSEG** among other industry leaders and innovators. See the full listing of winners.

The 2023 North American Financial Information Summit can be described as an outstanding success, characterized by its commitment to fostering knowledge exchange, facilitating meaningful connections, and acknowledging the exceptional accomplishments within the industry.



Don't miss our upcoming events



Wednesday, October 18, 2023
etc.venues - 601 Lexington Avenue
New York City

This cross-brand event covers key topics supporting greater operational efficiency that have a real impact on risk.

North American Financial Information Summit



Thursday, May 16, 2024
etc.venues - 360 Madison
New York City



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Our solutions

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Branding: Drive brand awareness and perception



Thought leadership: Position your products and solutions as a market leader to a senior audience



Find out how your business can be part of NAFIS 2024

Sales inquiries / speaker and program inquiries



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